

H1 2022 results key highlights

Very strong first half of the year



€2,020 M
H1 22 revenue



+12.6%
Revenue
organic growth



Fuelled by **~+17%**
in Merchant Services
business line

Full execution of the strategic roadmap

Confirmed power of Worldline positioning, 18 months after the start of Ingenico integration

~60,000 new merchants onboarded on our platforms

Closing of our acquisitions in Australia (Q1), Italy (Q1) and Greece (Q2)

Closing of terminals business sale process fully on track for H2

2022 objectives confirmed



+8% to 10%
Revenue
organic growth



100 to 150 bps
OMDA margin improvement
vs. 2021 proforma



~45%
OMDA conversion
to FCF