

# Q1 2023 revenue

Solid start of the year driven by commercial acquiring activities, benefiting from the underlying cash-to-card trend and market share gains.



**€1,070 M**  
Revenue



**+9.2%**  
Organic  
growth



Fuelled by **+12.6%**  
in Merchant Services  
business line

Strategic transaction with Crédit Agricole, aiming to create a major player in the attractive French payment market.

## 2023 objectives confirmed:



**8% to 10%**  
organic  
revenue growth



**Above 100 bps**  
OMDA margin  
improvement  
vs. 2022 pro forma



**46% to 48%**  
OMDA conversion  
to FCF